EQUITY LISTING - ORDINARY SHARES::ALLOTMENT AND ISSUE OF SHARES PURSUANT TO EXERCISE OF WARRANTS

Issuer & Securities
Issuer/Manager MDR LIMITED
Security Not Found No
Security Name MDR LIMITED
Security Short Name MDR
ISIN SG1N26909308
Stock Code A27
Market to be Listed SGX MAINBOARD
Announcement Details
Announcement Title Equity Listing - Ordinary Shares
Date &Time of Broadcast 24-Jun-2019 17:58:32
Status New
Announcement Sub Title Allotment and issue of shares pursuant to exercise of Warrants
Announcement Reference SG190624OTHR4N18
Submitted By (Co./Ind. Name) Madan Mohan
Designation Company Secretary

Description(Please provide a detailed description of the announcement in the box below)

The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 65,132,436,197 ordinary shares to 65,136,936,197 ordinary shares by way of allotment and issuance of 4,500,000 new ordinary shares pursuant to the exercise of 4,500,000

Tranche 2 Warrants (W191217) at the exercise price of S\$0.0011 for each new ordinary share on 24 June 2019. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 26 June 2019.

The total outstanding Tranche 2 Warrants (W191217) remaining after the aforesaid exercise is 49,474,908,677.

Listing Details Form of Issue Registered **Primary Listing** Yes **Country of Primary Listing** Singapore Issue Date 24/06/2019 **Listing Date** 26/06/2019 09:00:00 **Issue Currency** Singapore Dollar **Trading Currency** Singapore Dollar **Asset Class Ordinary Shares Agent Details** Registrar Boardroom Corporate & Advisory Services Pte. Ltd. **Attachments** Issue and Allotment of Shares Warrants 24June2019.pdf Total size =25K MB