# REPL::Rights::Voluntary

### Issuer & Securities

| Issuer/ Manager | MDR LIMITED                      |
|-----------------|----------------------------------|
| Security        | MDR LIMITED - SG1N26909308 - A27 |

#### **Announcement Details**

| Announcement Title                                | Lodgement of Offer Information Statement (OIS) |  |
|---|--|--|
| Date & Time of Broadcast                          | 22-May-2018 18:48:33                           |  |
| Status  | Replacement                                    |  |
| Corporate Action Reference                        | SG171212RHDILB9Z                               |  |
| Submitted By (Co./ Ind. Name) Madan Mohan         |  |  |
| Designation                                       | Company Secretary                              |  |
| Event Status                                      | Pending Record Date Processing                 |  |
| Underwritten                                      | No   |  |
| Shareholders' Approval Required?                  | Yes  |  |
| Shareholders' Approval Obtained Yes               |  |  |
| Financial Year End                                | 31/12/2017                                     |  |
| Foreign Shareholder Eligibility No                |  |  |
| Attachment for Intent                             |  |  |
| Revised_Terms_Rights cum Warrants Issue_Final.pdf |  |  |

### **Event Narrative**

| Narrative Type    | Narrative Text   |
|-------------------|--|
| Narrative version | PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE |
| Additional Text   | Please refer to the attachment.                                  |

## **Dates**

| Record Date and Time | 22/05/2018 17:00:00 |
|----------------------|---------------------|
| Ex Date              | 18/05/2018          |

# **Rights Details**

| Rights Security ISIN                                | SG1EE5000005  |
|---|---------------|
| Rights Security Name                                | MDR LIMITED R |
| Security Not Found?                                 | No            |
| Renounceable  | Yes           |
| Trading Period From                                 | 25/05/2018    |
| Trading Period To                                   | 05/06/2018    |
| Rights Security Distribution Ratio-<br>Underlying   | 1             |
| Rights Security Distribution Ratio- Rights Security | 2             |

**Offer Information Statement** 

| Offer Information Statement Lodged? | Yes |
|-------------------------------------|-----|
| Attachment for OIS                  |     |
|                                     |     |
| OIS_Statement.pdf                   |     |
| Lodgement_and_Despatch_of_OIS.pdf   |     |

## **Option Exercise**

| Issue Price (Per R | tights)     | so             | GD 0.00188                 |                               |
|--------------------|-------------|----------------|----------------------------|-------------------------------|
| Exercise Period    |             | 25             | /05/2018 TO 11/06/2018     |                               |
| Disbursed Securi   | ty          |                |                            |                               |
| ISIN               | Name        | Security Type  | Distribution Ratio- Rights | Distribution Ratio- Disbursed |
| SG1N26909308       | MDR LIMITED | Ordinary Share | e 1                        | 1                             |

#### **Renounceable Conditions**

| Allow Over Subscription | Yes  |
|-------------------------|--|
| Attachments             | Receipt of AIP 26March2018.pdf  Revised Terms Rights cum Warrants Issue Final.pdf  Notice of BCD 11May2018.pdf |
|                         | OIS Statement.pdf  Lodgement and Despatch of OIS.pdf  Total size =1112K  |
| Related Announcements   | 11/05/2018 19:27:43<br>26/03/2018 18:27:33<br>12/12/2017 17:13:17  |

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