Equity Listing - Ordinary Shares::ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

Issuer & Securities

Issuer/Manager	MDR LIMITED
Security Not Found	No
Security Name	MDR LIMITED
Security Short Name	MDR
ISIN	SG1N26909308
Stock Code	A27

Announcement Details

Announcement Title	Equity Listing - Ordinary Shares
Date & Time of Broadcast	22-Aug-2014 18:19:35
Status	New
Announcement Sub Title	ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS
Announcement Reference	SG140822OTHRE2GP
Submitted By (Co./Ind. Name)	ONG GHIM CHOON
Designation	DIRECTOR AND CHIEF EXECUTIVE OFFICER
Description(Please provide a detailed description of the announcement in the box below)	The Board of Directors of mDR Limited (the 'Company') wishes to announce that the issued share capital of the Company has increased from 9,970,041,546 ordinary shares to 10,029,016,878 ordinary shares by way of allotment and issuance of 58,975,332 new ordinary shares pursuant to the exercise of 58,975,332 Warrants (W140925) at the exercise price of \$\$0.005 for each new ordinary share on 22 August 2014. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 26 August 2014. The total outstanding Warrants (W140925) remaining after the aforesaid exercise is 2,723,749,899.

Listing Details

Form of Issue	Registered
Primary Listing	Yes
Country of Primary Listing	Singapore
Listing Date	26/08/2014 00:00:00
Issue Currency	Singapore Dollar
Trading Currency	Singapore Dollar
Asset Class	Ordinary Shares

Agent Details

Registrar	Boardroom Corporate & Advisory Services Pte. Ltd.
Attachments	■ <u>Issue and Allotment of Shares Warrants 22August2014.pdf</u> Total size =75K

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