

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	MDR LIMITED
Company Registration No.	200009059G
Announcement submitted on behalf of	MDR LIMITED
Announcement is submitted with respect to *	MDR LIMITED
Announcement is submitted by *	ONG GHIM CHOON
Designation *	CHIEF EXECUTIVE OFFICER AND DIRECTOR
Date & Time of Broadcast	10-Feb-2011 17:40:00
Announcement No.	00079

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title * ISSUE OF 1.5% PER CENT EQUITY-LINKED REDEEMABLE NON-RECALLABLE

STRUCTURED CONVERTIBLE NOTES DUE 2010 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO \$\$32,000,000 COMPRISING THREE TRANCHES

OF A PRINCIPAL AMOUNT OF S\$12,000,000, S\$10,000,000 AND

S\$10,000,000 EACH RESPECTIVELY-CONVERSION

Description Please refer to attachment

Attachments @ ConversionOfNotes10Feb.pdf

Total size = 98K

(2048K size limit recommended)

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