

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	MDR LIMITED
Company Registration No.	200009059G
Announcement submitted on behalf of	MDR LIMITED
Announcement is submitted with respect to *	MDR LIMITED
Announcement is submitted by *	ONG GHIM CHOON
Designation *	CHIEF EXECUTIVE OFFICER AND DIRECTOR
Date & Time of Broadcast	23-Nov-2010 17:22:58
Announcement No.	00061

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	ISSUE OF 1.5% EQUITY-LINKED REDEEMABLE NON-RECALLABLE STRUCTURED CONVERTIBLE NOTES DUE 2010 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO \$\$32,000,000 COMPRISING THREE TRANCHES OF A PRINCIPAL AMOUNT OF \$\$12,000,000, \$\$10,000,000 AND \$\$10,000,000 EACH RESPECTIVELY " COMPLETION, CONVERSION AND SUBSCRIPTION.
Description	Please refer to attachment.
Attachments	 <u>CompletionConversionOfNotesAndSubscriptionOfNotes.pdf</u> Total size = 101K (2048K size limit recommended)

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