

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	MDR LIMITED
Company Registration No.	200009059G
Announcement submitted on behalf of	MDR LIMITED
Announcement is submitted with respect to *	MDR LIMITED
Announcement is submitted by *	PHILIP ENG HENG NEE
Designation *	CHAIRMAN
Date & Time of Broadcast	04-May-2010 13:15:06
Announcement No.	00035

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *

ISSUE OF 1.5% EQUITY-LINKED REDEEMABLE NON-RECALLABLE STRUCTURED CONVERTIBLE NOTES DUE 2010 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO \$\$32,000,000 COMPRISING THREE TRANCHES OF A PRINCIPAL AMOUNT OF \$\$12,000,000, \$\$10,000,000 AND \$\$10,000,000 EACH RESPECTIVELY - SUBSCRIPTION AND CONVERSION

Description

Please refer to attachment.

Attachments

SubscriptionAndConversionOfNotes4May2010.pdf

Total size = 98K

(2048K size limit recommended)

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