

EQUITY LISTING - ORDINARY SHARES::ALLOTMENT AND ISSUE OF SHARES PURSUANT TO EXERCISE OF WARRANTS

Issuer & Securities

Issuer/Manager

MDR LIMITED

Security Not Found

No

Security Name

MDR LIMITED

Security Short Name

MDR

ISIN

SG1N26909308

Stock Code

A27

Market to be Listed

MAINBOARD

Announcement Details

Announcement Title

Equity Listing - Ordinary Shares

Date & Time of Broadcast

17-Dec-2019 21:43:34

Status

New

Announcement Sub Title

Allotment and issue of shares pursuant to exercise of Warrants

Announcement Reference

SG191217OTHR9JF9

Submitted By (Co./Ind. Name)

Madan Mohan

Designation

Company Secretary

Description(Please provide a detailed description of the announcement in the box below)

The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 79,379,763,219 ordinary shares to 90,707,739,719 ordinary shares by way of allotment and issuance of 11,327,976,500 new ordinary shares pursuant to the exercise of

11,327,976,500 Tranche 2 Warrants (W191217) at the exercise price of S\$0.0011 for each new ordinary share on 17 December 2019. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 19 December 2019.

The total outstanding Tranche 2 Warrants (W191217) that remained after the aforesaid exercise is 23,904,105,155. In accordance with the terms and conditions of the Tranche 2 Warrants, the subscription rights comprised in the Tranche 2 Warrants have expired at 5.00 p.m. on 17 December 2019 and Tranche 2 Warrants which have not been exercised have ceased to be valid for any purpose.

Listing Details

Form of Issue

Registered

Primary Listing

Yes

Country of Primary Listing

Singapore

Issue Date

17/12/2019

Listing Date

19/12/2019 09:00:00

Issue Currency

Singapore Dollar

Trading Currency

Singapore Dollar

Asset Class

Ordinary Shares

Agent Details

Registrar

Boardroom Corporate & Advisory Services Pte. Ltd.

Attachments

[Issue and Allotment of Shares Warrants 17December2019.pdf](#)

Total size =26K MB
