

REPL::Rights::Voluntary

Issuer & Securities

<b>Issuer/ Manager</b>	MDR LIMITED
<b>Security</b>	MDR LIMITED - SG1N26909308 - A27

Announcement Details

<b>Announcement Title</b>	Outcome of Regulatory Review
<b>Date &amp; Time of Broadcast</b>	11-May-2018 19:27:43
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG171212RHDILB9Z
<b>Submitted By (Co./ Ind. Name)</b>	Madan Mohan
<b>Designation</b>	Company Secretary
<b>Event Status</b>	Pending Record Date Announcement
<b>Underwritten</b>	No
<b>Shareholders' Approval Required?</b>	Yes
<b>Shareholders' Approval Obtained</b>	Yes
<b>Financial Year End</b>	31/12/2017
<b>Foreign Shareholder Eligibility</b>	No
<b>Attachment for Intent</b>	
Revised_Terms_Rights cum Warrants Issue_Final.pdf	

Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Narrative version	PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
Additional Text	Please refer to the attachment.

Dates

<b>Record Date and Time</b>	22/05/2018 17:00:00
<b>Ex Date</b>	18/05/2018
<b>Attachment for Record Date</b>	
Notice_of_BCD_11May2018.pdf	

Rights Details

<b>Rights Security Name</b>	MDR LIMITED
<b>Security Not Found?</b>	No
<b>Renounceable</b>	Yes
<b>Rights Security Distribution Ratio- Underlying</b>	1
<b>Rights Security Distribution Ratio- Rights Security</b>	2

Option Exercise

<b>Issue Price (Per Rights)</b>	SGD 0.00188			
<b>Disbursed Security</b>				
<b>ISIN</b>	<b>Name</b>	<b>Security Type</b>	<b>Distribution Ratio- Rights</b>	<b>Distribution Ratio- Disbursed</b>
SG1N26909308	MDR LIMITED	Ordinary Share	1	1

**Renounceable Conditions**

<b>Allow Over Subscription</b>	Yes
--------------------------------	-----

<b>Attachments</b>	<ul style="list-style-type: none"> <li><a href="#">📄 Receipt of AIP 26March2018.pdf</a></li> <li><a href="#">📄 Revised Terms Rights cum Warrants Issue Final.pdf</a></li> <li><a href="#">📄 Notice of BCD 11May2018.pdf</a></li> </ul> <p>Total size =391K</p>
--------------------	--

<b>Related Announcements</b>	<ul style="list-style-type: none"> <li><a href="#">26/03/2018 18:27:33</a></li> <li><a href="#">12/12/2017 17:13:17</a></li> </ul>
------------------------------	--