EQUITY LISTING - ORDINARY SHARES::ALLOTMENT AND ISSUE OF SHARES PURSUANT TO EXERCISE OF WARRANTS

| Issuer & Securities |
|---|
| Issuer/Manager MDR LIMITED |
| Security Not Found No |
| Security Name MDR LIMITED |
| Security Short Name MDR |
| ISIN SG1N26909308 |
| Stock Code A27 |
| Market to be Listed SGX MAINBOARD |
| Announcement Details |
| Announcement Title Equity Listing - Ordinary Shares |
| Date &Time of Broadcast 03-Jun-2019 18:35:40 |
| Status New |
| Announcement Sub Title Allotment and issue of shares pursuant to exercise of Warrants |
| Announcement Reference SG190603OTHRTSQ3 |
| Submitted By (Co./Ind. Name) Madan Mohan |
| Designation Company Secretary |
| |

Description(Please provide a detailed description of the announcement in the box below)

The Board of Directors of mDR Limited (the "Company") wishes to announce that the issued share capital of the Company has increased from 65,131,347,997 ordinary shares to 65,132,436,197 ordinary shares by way of allotment and issuance of 1,088,200 new ordinary shares pursuant to the exercise of 1,088,200

Tranche 2 Warrants (W191217) at the exercise price of S\$0.0011 for each new ordinary share on 3 June 2019. These new ordinary shares rank pari passu in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 6 June 2019.

The total outstanding Tranche 2 Warrants (W191217) remaining after the aforesaid exercise is 49,479,408,677.

Listing Details Form of Issue Registered **Primary Listing** Yes **Country of Primary Listing** Singapore Issue Date 03/06/2019 **Listing Date** 06/06/2019 09:00:00 **Issue Currency** Singapore Dollar **Trading Currency** Singapore Dollar **Asset Class Ordinary Shares Agent Details** Registrar Boardroom Corporate & Advisory Services Pte. Ltd. **Attachments** Issue and Allotment of Shares Warrants 3June2019.pdf Total size =19K MB