

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	MDR LIMITED
Company Registration No.	200009059G
Announcement submitted on behalf of	MDR LIMITED
Announcement is submitted with respect to *	MDR LIMITED
Announcement is submitted by *	HUANG WENJIAN EUGENE
Designation *	COMPANY SECREATARY
Date & Time of Broadcast	20-May-2009 17:14:16
Announcement No.	00049

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	ISSUE OF 1.5% PER CENT. EQUITY-LINKED REDEEMABLE NON-RECALLABLE
	STRUCTURED CONVERTIBLE NOTES DUE 2010 WITH AN AGGREGATE PRINCIPAL

STRUCTURED CONVERTIBLE NOTES DUE 2010 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO \$\$32,000,000 COMPRISING THREE TRANCHES OF A PRINCIPAL AMOUNT OF \$\$12,000,000, \$\$10,000,000 AND \$\$10,000,000 EACH

RESPECTIVELY-CONVERSION

Description Please see attached.

Attachments

2nd sub tranche of Tranche 1.pdf

Total size = **16K**

(2048K size limit recommended)

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